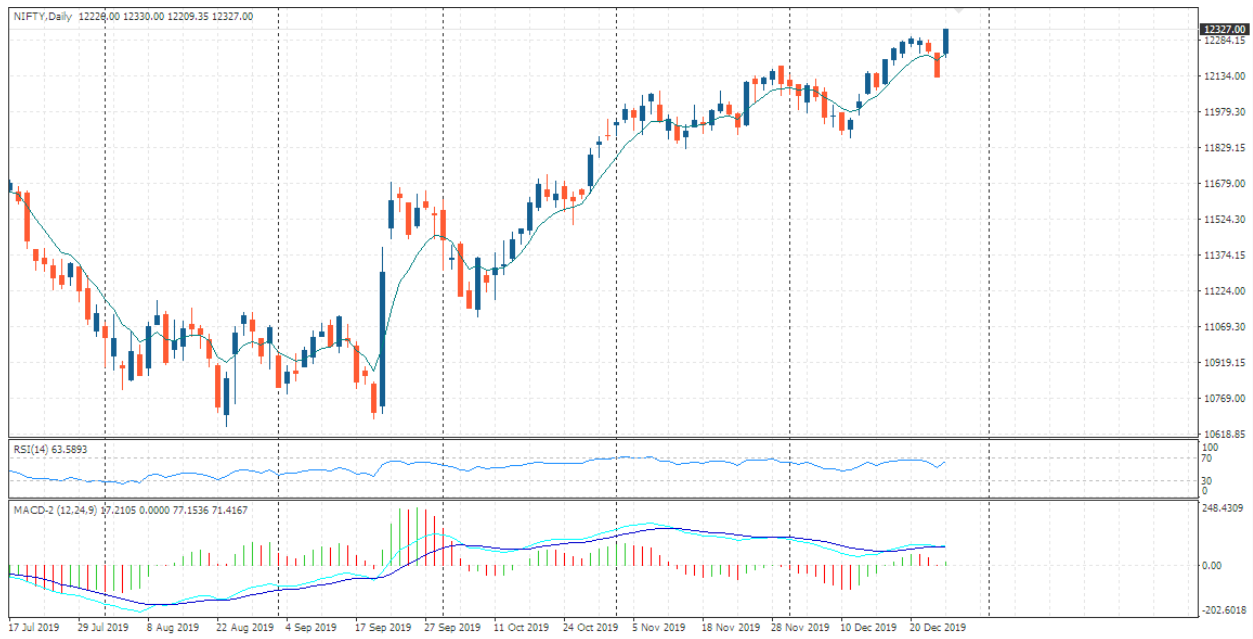


MARKET WRAPUP:

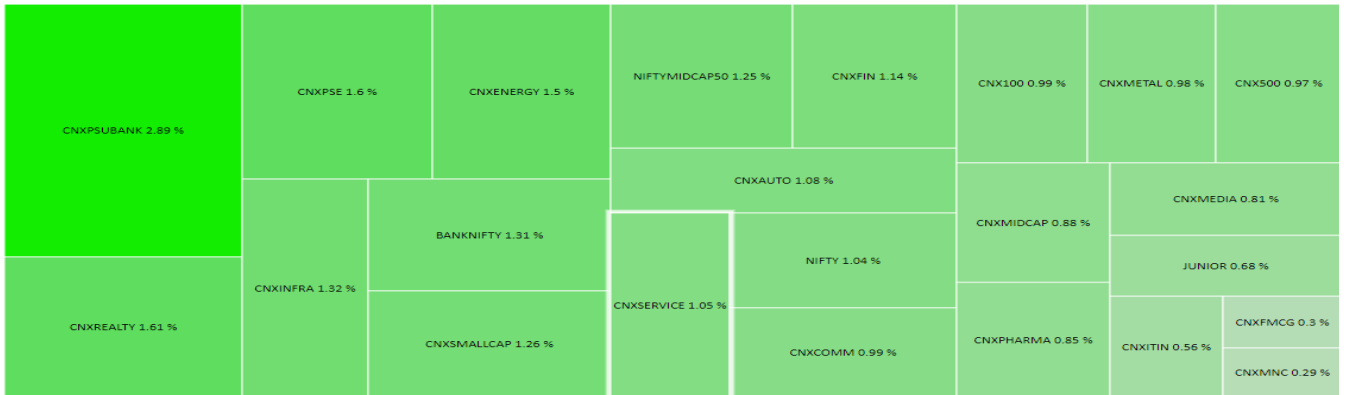


Snapping three-day losing streak, buying sentiment was back at D-Street with benchmark indices edging a per cent higher on Friday lifted by gains in financial counters. Sensex gained 411.38 points, or 1 percent, to close at 41,575.14 level, On the NSE, the Nifty50 ended 124.15 points, or 1.02 percent higher at 12,250.70-mark. The Sensex and Nifty50 hit an intra-day high/low of 41,611.27/41,264.92 and 12,258.45/12,157.90, respectively. On the sectoral front, all the key indices on the NSE settled the day in the positive territory. .COALINDIA, AXISBANK, BPCL are the top gainers while the YESBANK, WIPRO, INFRATEL are the top losers of the day.

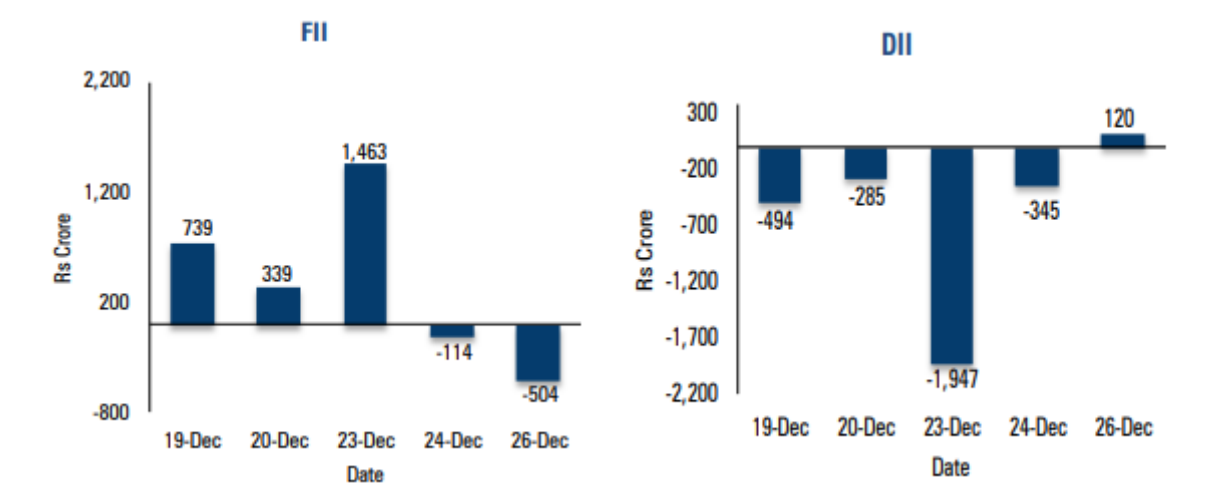
NIFTY PIVOTS

SCRIPT	R1	R2	R3	PIVOT	S1	S2	S3
NIFTY	12368	12409	12530	12288	12247	12167	12046

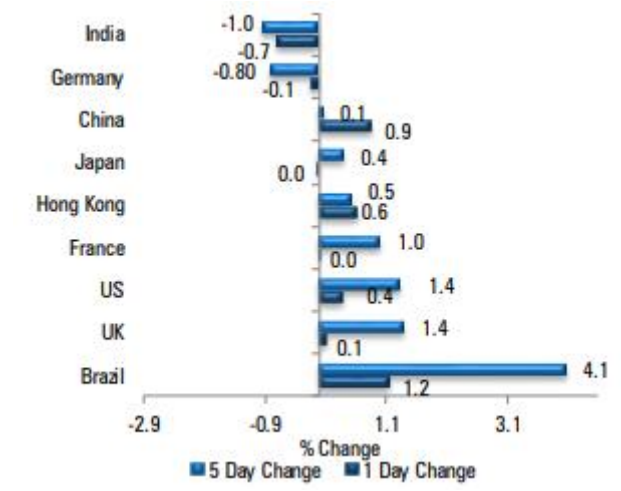
INDEX HEAT MAP:



Fund Flow Activities In Last 5 Sessions



Global Equity Market Performance:



STOCK IN NEWS

Balrampur Chini: Balrampur Chini Mills surged 5 per cent to Rs 183 in the intra-day trade, to quote at its highest level since May 2006. The stock had hit an all-time high of Rs 205 on April 2006. In the past one month, it has outperformed the market by zooming 24 per cent, as compared to a per cent rise in the S&P BSE Sensex.

HG Infra Engineering: The company has jumped over 10 per cent to Rs 269 apiece on the BSE on Friday, a day after the company said it has bagged a highway project worth Rs 522 crore in Haryana from the National Highways Authority of India (NHAI).

Gujarat Gas: Gujarat Gas Limited (GGL) climbed 4 per cent to Rs 232 on the BSE on Friday after the rating agency Crisil upgraded its rating on the long-term bank facilities of the company to 'AA+' with a 'stable' outlook from 'AA' with a 'positive' outlook. In its rating rationale, Crisil said it believes GGL will continue to depict a steady growth in operating performance, backed by healthy volume growth and stable realisation levels.

Allahabad Bank: Shares of Allahabad Bank bounced 10.98 per cent to Rs 19.70 per share on the BSE on Friday after the state-owned bank said the President has sanctioned fresh capital infusion of Rs 2,153 crore, to be released during the current financial year of 2019-20.

SpiceJet's: After doubling from its yearly lows earlier this year, the stock of SpiceJet has been on a declining trend. Issues related to 737 MAX, pricing pressures in the domestic market, higher operating costs, and weak near-term earnings outlook have weighed on the stock price. There are, however, a few triggers, going ahead.

Marico: A continuously challenging consumption scenario has only added to scepticism over the fast moving consumer goods (FMCG) sector's volume and margin performance. The Street has also started factoring in the same, with the Nifty FMCG index shedding around 3 per cent in the last three months versus a 6 per cent rise in the Nifty50.

STOCK RECOMMENDATIONS

TODAY:

SCRIPT	ACTION	LEVEL	RESULT
JUBLFOOD (CASH)	BUY	B-1629 T-1642 SL-1615	
CHOLAFIN(FUT)	BUY	B-307.40 T-312 SL-302	

YESTERDAY:

SCRIPT	ACTION	LEVEL	RESULT
PVR (CASH)	BUY	B-1822 T-1840 SL-1802	DOES TARGET
RECL(FUT)	BUY	B-139.4 T-142.5 SL-136	DOES TARGET